

32.35%

32.89%

search@armsecurities.com.ng +234 1 270 1652 2 March 2021



Equities at a Glance

NSEASI (\$)

Market Cap (\$ millions)

96.44

50,457.91

-1.18%

-1.18%

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEASI Index	39,697.62	-0.59%	-1.16%	-1.42%	-1.42%	51.20%
Market Cap (N billions)	20,769.99	-0.59%	-1.16%	-1.36%	-1.36%	51.81%
Volume Traded (millions)	222.57	-59.08%	2,068.37	22,917.33	22,917.33	106,032.08
Value Traded (N millions)	5,390.31	185.47%	20,514.24	205,781.33	205,781.33	1,042,964.72
NGN/USD	412	0.59%	0.74%	0.34%	0.34%	12.46%

-1.90%

-1.90%

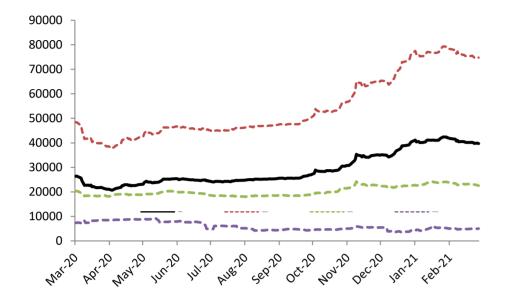
Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month				Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD sReturn	52 Wk Return	(SD)	Drawdown
BANKING	-0.09%	-1.06%	-4.39%	27.00%	-3.21%	-3.21%	20.89%	2.26%	-11.71%
BREWERS	-0.35%	-4.67%	-4.13%	34.45%	-3.35%	-3.35%	23.88%	2.94%	-8.62%
CEMENT	-0.13%	1.35%	19.34%	78.16%	-6.47%	-6.47%	67.57%	2.06%	-7.30%
TELECOM	0.00%	-1.68%	32.55%	88.25%	5.89%	5.89%	112.51%	1.49%	-6.52%
PERSONAL CARE	0.11%	-3.23%	2.13%	-0.77%	-4.47%	-4.47%	6.04%	2.50%	-8.70%
CONSTRUCTION	0.00%	0.00%	5.19%	9.90%	7.35%	7.35%	-6.02%	1.79%	-14.26%
FOOD	-4.99%	-5.65%	-3.77%	17.67%	-6.78%	-6.78%	24.35%	1.48%	-6.99%
INSURANCE	0.45%	-2.16%	-0.79%	9.11%	7.90%	7.90%	11.37%	1.20%	-8.23%
OIL& GAS	-0.86%	0.82%	53.34%	104.32%	39.74%	39.74%	9.53%	3.55%	-18.51%
REAL ESTATE	-0.06%	-0.09%	-0.12%	-2.50%	0.03%	0.03%	-2.53%	0.18%	-2.38%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.47%	-0.89%	14.81%	57.92%	-1.54%	-1.54%	55.46%	1.17%	-4.78%
Mid Cap (Mid 30%)	-0.89%	-2.54%	0.13%	21.36%	-0.07%	-0.07%	11.95%	0.93%	-3.95%
Small Cap (Bottom 60%)	0.84%	1.65%	-8.01%	14.03%	17.90%	17.90%	-31.42%	4.45%	-29.06%

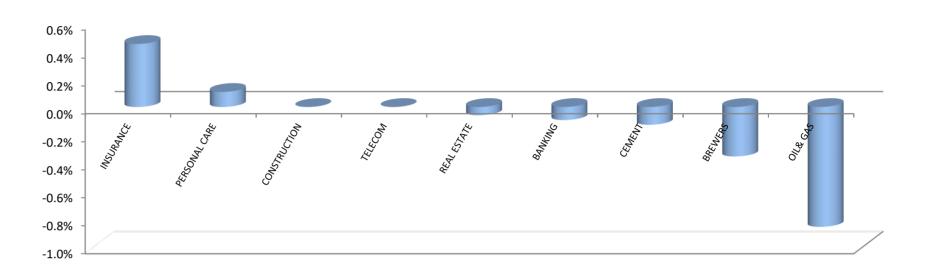
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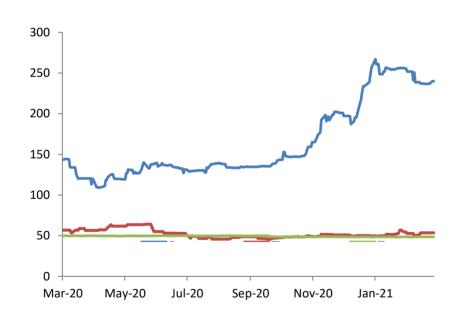
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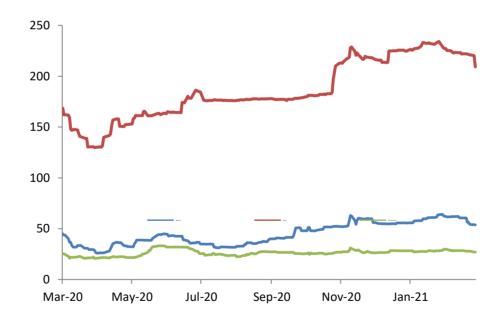
-1.75%

-1.69%











Coverage Performance																
				1 day	1 week	3 month	6 month			\						
BANKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lov
Access Bank	31-Dec	234,316.57	8.10	-0.61%	-2.99%	-6.90%	26.56%	-4.14%	-4.14%	-4.14%	9.70	8.00	9.70	8.00	10.00	5.40
FBN Holdings	31-Dec	254,856.58	7.10	0.00%	-2.74%	-2.74%	40.59%	37.86%	-0.70%	-0.70%	7.85	7.10	7.85	7.10	8.40	3.70
FCMB	31-Dec	59,012.08	2.98	0.00%	-6.29%	-3.87%	41.90%	64.64%	-10.51%	-10.51%	3.50	2.98	3.50	2.98	3.80	1.45
Guaranty Trust Bank	31-Dec	927,082.15	31.50	1.61%	2.44%	-7.62%	22.81%	28.57%	-2.63%	-2.63%	36.00	30.30	36.00	30.30	38.20	16.75
Stanbic IBTC Holdings	31-Dec	400,000.00	40.00	0.00%	0.00%	-9.09%	6.67%	23.08%	-9.19%	-9.19%	46.60	38.70	46.60	38.70	48.00	23.85
United Bank For Africa	31-Dec	270,447.38	8.20	-1.80%	-3.53%	-5.20%	27.13%	19.71%	-5.20%	-5.20%	9.25	8.00	9.25	8.00	9.75	4.40
Union Bank	31-Dec	87,219.40	5.15	0.00%	-1.90%	-7.21%	0.98%	-27.46%	-3.74%	-3.74%	6.10	5.15	6.10	5.15	7.20	4.70
Wema Bank	31-Dec	25,667.44	0.65	1.56%	-1.52%	-7.14%	25.00%	12.07%	-5.80%	-5.80%	0.75	0.63	0.75	0.63	0.90	0.44
Zenith Bank	31-Dec	805,320.07	25.65	-0.58%	-1.35%	6.87%	51.33%	30.87%	3.43%	3.43%	27.20	24.10	27.20	24.10	28.15	10.70
Ecobank	31-Dec	82,954.06	5.20	-0.95%	-9.57%	-17.46%	25.30%	-3.70%	-13.33%	-13.33%	6.75	5.20	6.75	5.20	7.30	3.90
Fidelity Bank	31-Dec	68,090.77	2.35	-3.29%	1.73%	-9.62%	29.83%	20.51%	-6.75%	-6.75%	2.77	2.31	2.77	2.31	3.07	1.53
Sterling Bank	31-Dec	42,034.01	1.46	-8.75%	-17.51%	-24.35%	16.80%	3.55%	-28.43%	-28.43%	2.10	1.46	2.10	1.46	2.42	0.99
Sterling Bank	31-Dec	42,034.01	1.40	-0.73/6	-17.51/6	-24.33 //	10.00 //	3.3376	-20.43 /0	-20.43 /0	2.10	1.40	2.10	1.40	2.42	0.99
BREWERIES																
Guinness	30-Jun	34,635.43	23.00	0.00%	0.00%	25.00%	64.29%	-8.73%	21.05%	21.05%	23.05	17.65	23.05	17.65	25.20	13.00
Nigerian Breweries	31-Dec	412,313.25	52.00	0.00%	-3.70%	-7.14%	30.00%	28.40%	-7.14%	-7.14%	63.00	52.00	63.00	52.00	63.10	22.00
International Breweries CEMENT & CONSTRUCTION	31-Mar	18,922.65	5.80	0.00%	-3.65%	-19.22%	58.90%	-17.73%	-2.52%	-2.52%	7.07	5.80	7.07	5.80	7.37	2.75
Dangote Cement	31-Dec	3,748,911.63	220.00	0.00%	0.00%	7.32%	64.18%	29.41%	-10.17%	-10.17%	244.90	213.00	244.90	213.00	245.00	116.80
Bua Cement	31-Dec	2,531,360.47	74.75	0.00%	3.82%	35.91%	85.48%	117.30%	-3.36%	-3.36%	85.00	72.00	85.00	72.00	85.00	29.40
Lafarge Africa	31-Dec	115,095.42	21.00	-7.08%	-8.70%	-8.70%	75.00%	50.54%	-0.24%	-0.24%	30.30	21.00	30.30	21.00	30.30	8.95
Julius Berger	31-Dec	26,796.00	20.30	0.00%	0.00%	9.73%	19.41%	-9.37%	14.04%	14.04%	22.65	17.55	22.65	17.55	27.50	15.00
Сар	31-Dec	13,300.00	19.00	0.00%	-1.30%	-5.00%	14.11%	-14.22%	-5.00%	-5.00%	20.50	18.00	20.50	18.00	23.20	15.30
CONSUMER & PERSONAL																
CARE PZ Cussons	24 May	20,845.00	5.25	9.38%	-1.87%	7.14%	28.05%	17.98%	-0.94%	-0.94%	5.85	4.80	5.85	4.80	5.85	3.75
	31-May											13.00	14.60	13.00	17.00	
Unilever	31-Dec	49,182.85	13.00	-3.35%	-4.41% 0.74%	0.00%	-13.33%	-3.70%	-6.47%	-6.47%	14.60		7.25	6.65		9.90
Glaxo Smithkline	31-Dec	8,191.75	6.85	0.00%	0.74%	3.01%	41.24%	63.10%	-0.72%	-0.72%	7.25	6.65	7.25	0.00	8.45	3.45
FOOD & BEVERAGES	0.1.5	45.500.00	0.00	0.050/	0.050/	0.700/	7.400/	0.470/	7.700/	7 700/	40.00	0.00	10.00	0.00	44.00	4.05
Cadbury	31-Dec	15,589.08	8.30	-2.35%	-2.35%	-9.78%	7.10%	2.47%	-7.78%	-7.78%	10.80	8.30	10.80	8.30	11.00	4.95
Nascon	30-Sep	38,151.91	14.40	-0.35%	-10.28%	-10.00%	43.28%	10.77%	-0.69%	-0.69%	17.55	14.40	17.55	14.40	17.55	8.50
Dangote Sugar	31-Dec	214,200.00	17.85	0.00%	-0.83%	-8.46%	42.80%	63.76%	1.42%	1.42%	21.70	17.85	21.70	17.85	22.25	8.90
Flour Mills	31-Mar	70,854.40	27.00	-6.41%	-12.90%	0.00%	42.11%	22.73%	3.85%	3.85%	34.70	26.10	34.70	26.10	34.70	17.00
Nestle	31-Dec	1,070,085.94	1,350.00	-6.90%	-6.90%	-3.57%	14.89%	25.00%	-10.30%	-10.30%	1,505.00	1,350.00	1,505.00	1,350.00	1,505.00	764.90
Honeywell	31-Mar	9,674.84	1.22	1.67%	-2.40%	8.93%	27.08%	22.00%	1.67%	1.67%	1.49	1.10	1.49	1.10	1.49	0.83
UACN	31-Dec	14,886.70	7.75	-3.13%	-2.52%	6.16%	30.25%	-4.32%	6.90%	6.90%	8.95	7.10	8.95	7.10	9.00	5.40
OIL& GAS																
Ardova	31-Dec	21,165.32	16.25	0.00%	0.00%	9.20%	18.44%	31.49%	0.00%	0.00%	21.85	13.55	21.85	13.55	21.85	9.55
Conoil Plc	31-Dec	13,115.70	18.90	0.00%	0.00%	-9.35%	23.93%	5.00%	-9.35%	-9.35%	21.00	18.90	21.00	18.90	21.00	13.15
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	9.20%	18.44%	71.17%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	133.20
Oando	31-Dec	39,112.51	3.25	-4.69%	4.84%	14.04%	41.30%	20.37%	-12.16%	-12.16%	3.70	2.80	3.70	2.80	4.00	1.89
MRS Oil	31-Dec	3,403.45	13.40	0.00%	0.00%	-2.55%	7.63%	-2.90%	-2.55%	-2.55%	13.75	11.20	13.75	11.20	13.80	11.20
Total	31-Dec	48,212.10	142.00	0.00%	0.00%	9.23%	77.50%	32.71%	9.23%	9.23%	143.00	130.00	143.00	130.00	143.00	79.10
Eterna Oil	31-Dec	7,433.62	5.70	0.00%	0.00%	25.27%	174.04%	171.43%	11.76%	11.76%	5.75	5.20	5.75	5.20	5.75	1.80
SEPLAT	31-Dec	293,254.47	530.00	0.00%	0.00%	31.74%	37.66%	-12.40%	31.74%	31.74%	549.00	402.30	549.00	402.30	605.00	282.00
INSURANCE																
AIICO Insurance	31-Dec	10,120.24	1.15	-4.96%	-4.17%	3.60%	21.05%	38.55%	1.77%	1.77%	1.59	1.01	1.59	1.01	1.59	0.67
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	35,291.19	6.00	0.00%	0.00%	2.56%	25.00%	10.09%	2.56%	2.56%	6.05	5.75	6.05	5.75	6.50	4.55
Mansard	31-Dec	10,920.00	1.04	0.00%	-7.96%	-51.40%	-37.72%	-32.03%	-0.95%	-0.95%	1.70	1.04	1.70	1.04	2.57	0.70
Prestige Assurance	31-Dec	2,538.42	0.46	6.98%	4.55%	-8.00%	-11.54%	-16.36%	0.00%	0.00%	0.60	0.43	0.60	0.43	0.77	0.43
AGRICULTURE																
Okomu Oil	31-Dec	88,713.63	93.00	0.00%	0.00%	16.25%	17.72%	51.47%	2.20%	2.20%	93.00	90.00	93.00	90.00	93.00	55.05
Presco	31-Dec	71,900.00	71.90	0.00%	1.91%	0.14%	46.73%	60.13%	1.34%	1.34%	75.00	70.55	75.00	70.55	79.75	36.45
ICT																
MTN Nigeria	31-Dec	3,362,565.56	165.20	0.00%	-2.77%	17.58%	42.29%	29.47%	-2.77%	-2.77%	169.90	165.20	169.90	165.20	169.90	90.00
Airtel Africa Plc	31-Dec	3,201,193.45	851.80	0.00%	0.00%	107.65%	159.14%	184.98%	0.00%	0.00%	851.80	851.80	851.80	851.80	851.80	298.90

To	p 1	0 q	ain	ers

	Closing	1 Day		Closing			Closing			Closing			Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks	Price	YTD Return	Stocks	Price	52 Wk Return
ACADEMY PRESS PLC.	0.45	9.76%	ACADEMY PRESS PLC.	0.45	18.42%	LASACO ASSURANCE PLC.	1.20	242.86%	LASACO ASSURANCE PLC.	1.20	242.86%	LASACO ASSURANCE PLC.	1.20	421.74%
P Z CUSSONS NIGERIA PLC.	5.25	9.38%	ROYAL EXCHANGE PLC.	0.27	17.39%	CHAMPION BREW. PLC.	2.05	138.37%	CHAMPION BREW. PLC.	2.05	138.37%	LIVESTOCK FEEDS PLC.	2.29	257.81%
BETA GLASS CO PLC.	54.00	8.00%	NPF MICROFINANCE BANK PLC BETA GLASS CO	1.90	11.76%	NCR (NIGERIA) PLC. LIVESTOCK FEEDS	3.43	75.00%	NCR (NIGERIA) PLC. LIVESTOCK FEEDS	3.43	75.00%	B.O.C. GASES PLC.	13.61	236.05%
ROYAL EXCHANGE PLC.	0.27	8.00%	PLC.	54.00	8.00%	PLC.	2.29	64.75%	PLC.	2.29	64.75%	AIRTEL AFRICA PLC	930.00	211.14%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.28	7.69%	ASSOCIATED BUS COMPANY PLC	0.34	6.25%	ACADEMY PRESS PLC.	0.45	50.00%	ACADEMY PRESS PLC.	0.45	50.00%	ETERNA PLC.	5.70	171.43%
LASACO ASSURANCE PLC.	1.20	7.14%	N.E.M INSURANCE CO (NIG) PLC.	2.12	6.00%	B.O.C. GASES PLC.	13.61	42.22%	B.O.C. GASES PLC.	13.61	42.22%	CHAMPION BREW. PLC.	2.05	159.49%
PRESTIGE ASSURANCE CO. PLC.	0.46	6.98%	RED STAR EXPRESS PLC	3.30	5.77%	MUTUAL BENEFITS ASSURANCE PLC.	0.36	33.33%	MUTUAL BENEFITS ASSURANCE PLC.	0.36	33.33%	FTN COCOA PROCESSORS PLC	0.48	140.00%
N.E.M INSURANCE CO (NIG) PLC.	2.12	6.00%	OANDO PLC	3.25	4.84%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3.25	32.11%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3.25	32.11%	NPF MICROFINANCE BANK PLC	1.90	118.39%
NPF MICROFINANCE BANK PLC	1.90	5.56%	PRESTIGE ASSURANCE CO. PLC.	0.46	4.55%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	530.00	31.74%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	530.00	31.74%	BUA CEMENT PLC	74.75	117.30%
MULTIVERSE PLC	0.21	5.00%	MAY & BAKER NIGERIA PLC.	4.15	4.01%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.52	30.00%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.52	30.00%	MAY & BAKER NIGERIA PLC.	4.15	111.73%

Top 10 Losers

	Closing	1 Day		Closing			Closing		Clo	osing			Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks Pr	ice YT	D Return	Stocks	Price	52 Wk Return
UNITY KAPITAL ASSURANCE PLC	0.20	-4.76%	CORNERSTONE INSURANCE COMPANY PLC.	0.58	-9.38%	NESTLE NIGERIA PLC.	1,350.00	-10.30%	NESTLE NIGERIA PLC.	1,350.00	-10.30%	C & I LEASING PLC.	5.20	-24.09%
AIICO INSURANCE PLC.	1.15	-4.96%	ECOBANK TRANSNATIONAL INCORPORATED	5.20	-9.57%	FIRST CITY MONUMENT BANK PLC.	2.98	-10.51%	FIRST CITY MONUMENT BANK PLC.	2.98	-10.51%	DAAR COMMUNICATIONS PLC	0.25	-24.24%
UNIVERSITY PRESS PLC.	1.11	-5.93%	THE INITIATES PLC	0.47	-9.62%	ASSOCIATED BUS COMPANY PLC	0.34	-10.53%	ASSOCIATED BUS COMPANY PLC	0.34	-10.53%	UNION BANK NIG.PLC.	5.15	-27.46%
FLOUR MILLS NIG. PLC.	27.00	-6.41%	MUTUAL BENEFITS ASSURANCE PLC.	0.36	-10.00%	OANDO PLC	3.25	-12.16%	OANDO PLC	3.25	-12.16%	MCNICHOLS PLC	0.80	-31.03%
NESTLE NIGERIA PLC.	1,350.00	-6.90%	NATIONAL SALT CO. NIG. PLC	14.40	-10.28%	UNIVERSITY PRESS PLC	1.11	-13.28%	UNIVERSITY PRESS PLC.	1.11	-13.28%	MANSARD	1.04	-32.03%
LAFARGE WAPCO PLC.	21.00	-7.08%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.52	-10.34%	ECOBANK TRANSNATIONAL INCORPORATED	5.20	-13.33%	ECOBANK TRANSNATIONA INCORPORATED	L 5.20	-13.33%	THE INITIATES PLC	0.47	-32.86%
STERLING BANK PLC.	1.46	-8.75%	LASACO ASSURANCE PLC.	1.20	-12.41%	DAAR COMMUNICATION PLC	S 0.25	-16.67%	DAAR COMMUNICATIONS PLC	0.25	-16.67%	AFROMEDIA PLC	0.20	-41.18%
THE INITIATES PLC	0.47	-9.62%	FLOUR MILLS NIG. PLC.	27.00	-12.90%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-20.00%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-20.00%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-44.44%
CHAMPION BREW. PLC.	2.05	-9.69%	STERLING BANK PLC.	1.46	-17.51%	FTN COCOA PROCESSORS PLC	0.48	-27.27%	FTN COCOA PROCESSORS PLC	0.48	-27.27%	OMATEK VENTURES PLC	0.20	-51.22%
MUTUAL BENEFITS ASSURANCE PLC.	0.36	-10.00%	CHAMPION BREW. PLC.	2.05	-30.98%	STERLING BANK PLC.	1.46	-28.43%	STERLING BANK PLC.	1.46	-28.43%	ARBICO PLC.	1.03	-67.41%

ARM | Classification: PUBLIC

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